OMAXE
Turning dreams into reality

OL/SE/956/OCT 2026-27 **October 29, 2026**

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001	**National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
Security Code: 532880	Symbol: OMAXE

Subject: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on September 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report issued by M/s. Ayush Khandelwal & Associates, Practicing Company Secretaries, for the Quarter ended on September 30, 2026.

The above information is also being made available at the Company's website at www.omaxe.com.

This is for your information and record please.

Thanking You,

For Omaxe Limited

For Omaxe Limited
(Company Secretary)

D B R SRIKANTA

Digitally signed by D B R SRIKANTA
DN: c=IN, o=Personal, postalCode=201301, st=Uttar Pradesh, serialNumber=6890153955FB585ED0C1617AA74F7A6C69450B25402CA2EC88042F33567F2A08, cn=D B R SRIKANTA
Date: 2026.10.29 16:18:57 +05'30'

D B R Srikanta
Company Secretary & Compliance Officer

Encl.: As above

AYUSH KHANDELWAL & ASSOCIATES
Company Secretaries

To
OMAXE LIMITED
(CIN: L74899HR1989PLC051918)
Shop No. 19-B, First Floor, Omaxe
Celebration Mall, Sohna Road, Gurgaon, Haryana-122001

RECONCILIATION OF SHARE CAPITAL AUDIT

Dear Sirs,

We have examined all the relevant Books, Registers, Forms, Information, Documents and Papers maintained by **OMAXE LIMITED** (CIN: L74899HR1989PLC051918), a Company incorporated under the Companies Act, 1956, having its Registered office at Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon, Haryana-122001 (hereinafter referred to as 'the Company') for the purpose of issuing this certificate in accordance to Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Also, wherever required, reliance has been placed on the periodical Compliance Report/ Information furnished by the Registrar to an issue and Share Transfer Agent appointed by the Company pursuant to SEBI's Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002.

In our opinion and to the best of our knowledge and according to the information obtained, we hereby certify that:

Share Reconciliation Audit Report
For the period ended 30.09.2026

S. No.	Particulars	Remarks	
1.	For the Quarter ended	30.09.2026	
2.	ISIN	INE800H01010	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	Omaxe Limited	
5.	Registered Office of the Company	Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon, Haryana – 122001	
6.	Address of Correspondence	**Omaxe Limited** 7, Local Shopping Centre, Kalkaji, New Delhi – 110019 **MUFG Intime India Pvt. Ltd.** **(Formerly known as Link Intime India Private Limited)** Noble Heights, 1st Floor, Plot No. NH–2, C–1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi–110058	
7.	Telephone No.	Ph.: 011 – 41893100	
8.	Email Address	secretarial_1@omaxe.com	
9.	Name of the stock exchange where the securities of the company are listed	BSE Limited; and The National Stock Exchange of India Limited	
10.	Issued Capital of the Company	**Number of Shares**	**% of Total Issued**

	(Exchange-wise)		**Capital**
		18,29,00,540	100.00%
11.	Listed Capital	18,29,00,540	100.00%
12.	Unlisted Capital	-	-
13.	Total No. Shares (as per Company records)	18,29,00,540	100.00%
14.	Held in Dematerialized form in NSDL	10,43,81,913	57.0703%
15.	Held in Dematerialized form in CDSL	7,85,18,342	42.9295%
16.	Physical	285	0.0002%
17.	**Total No. of Shares (14+15+16)**	18,29,00,540	100.00%
18.	**Total no. of Security holders as on end of the quarter**	49,474	-

19. Reasons for difference if any between:

(10 & 11)	NIL
(10 &17)	NIL
(11 & 17)	NIL

20. Certifying the details of changes in share Capital during the quarter under consideration as per table below:

Particulars* **	**No. of Shares**	**Applied/Not Applied for Listing**	**Listed on Stock Exchange**	**Whether Intimated To CDSL**	**Whether Intimated To NSDL**	**In-Principal Pending for Stock Exchange**
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

21.	Register of Members is updated	Yes
22.	Reference of Previous Quarter with regards to excess dematerialized Shares, If any-	Nil
23.	Has the Company resolved the matter mentioned in Point No.19 above in the Current Quarter? If not, reason why?	N.A.

24. Mentioned the Total No. of request, if any confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:

Total No. of Demat Request	No. of Request	No. of Shares	Reasons for delay
Confirmed after 21 days.	Nil	Nil	Nil
Pending for more than 21 days.	Nil	Nil	Nil

25.	Name, Telephone & Fax No. of the Compliance Officer of the Company	**Mr. Deshabandhu Rajesh Srikanta** Company Secretary & Compliance Officer M. No. F3992 PAN: AAYPS0284J Ph.: 011 – 41893100
26.	Appointment of Common Agency for the Share Registry Work.	**MUFG Intime India Pvt. Ltd. (Formerly known as Link Intime India Private Limited)** Noble Heights, 1st Floor, Plot No. NH – 2, LSC, C–1 Block, Near Savitri Market, Janakpuri, New Delhi – 110058; Ph.: 011 – 49411000; E-mail: investor.helpdesk@in.mpms.mufg.com
27.	Name, Telephone & Fax No., Registration. No. of the Practicing Company Secretary	**Ayush Khandelwal & Associates,** Company Secretaries Head Office: 440, 4th Floor, Sunny Mart, New Aatish Market, Jaipur-302020; Branch Office: 404, CGD-1, Supertech Capetown, Sector-74, Gautam Buddha Nagar, Noida-201301; Contact No. +91-9910482875 cs.ayushkhandelwal@outlook.com
28.	Any other details that the auditor may like to provide (i.e. BIFR Company, delisting from SE, Company Changed its name etc.)	None

FOR AYUSH KHANDELWAL & ASSOCIATES
COMPANY SECRETARIES
FRN: S2017RJ527800
Peer Review Certificate No. 4647/2023

AYUSH KHANDELWAL
Digitally signed by AYUSH KHANDELWAL
Date: 2026.10.29 15:46:15 +05'30'

Ayush Khandelwal
Proprietor
M. No. A41316 | CP No. 19171
UDIN: A041316H002070585

Date: 29/10/2026
Place: Delhi